

EFCL/Sec/2023-24/2

April 13, 2023

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended March 31, 2023 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Tarun Khurana Company Secretary

CC:

1. National Securities Depository Limited
Trade world, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.

2. Central Depository Services (India) Limited 16th Floor, P. J. Towers,

16th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Encl: as above

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098. Tel No.: +91 22 4009 4400

Email: <u>cs@edelweissfin.com</u> Website: <u>www.edelfinance.edelweissfin.com</u>



I. Name of the Debenture Trustee: SBICAP Trustee Company Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate Per Annum	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
Edel Finance						Call Option: The Issuer has the option to buy the		
Company Limited		09-Jan-	04-Jan-		Annually &	Debentures at call option price on any day being a		
('EFCL')	INE241O08208	2018	2028	9.25%	On Maturity	Call Option Date; Put Option: None	50,00,00,000	45,00,00,000
					Annually &	Call Option: The Issuer has the option to buy the		-,,,
					On Maturity	Debentures at call option price on any day being a		
		05-Feb-	04-Jan-		•	Call Option Date; Put Option: None		
EFCL	INE241O08208	2018	2028	9.25%			12,50,00,000	12,50,00,000
					Annually &	Call Option: The Issuer has the option to buy the		
					On Maturity	Debentures at call option price on any day being a		
		14-Feb-	04-Jan-			Call Option Date; Put Option: None		
EFCL	INE241O08208	2018	2028	9.25%			24,00,00,000	24,00,00,000
					Annually &	Call Option: The Issuer has the option to buy the		
		27-Feb-	04 Iam		On Maturity	Debentures at call option price on any day being a		
EFCL	INE241O08208	27-Feb- 2018	04-Jan- 2028	9.25%		Call Option Date; Put Option: None	25,00,00,000	25,00,00,000
EFCL	INE241000200	2016	2028	9.23 /6	Annually &	Call Option: The Issuer has the option to buy the	23,00,00,000	25,00,00,000
					On Maturity	Debentures at call option price on any day being a		
					On matarity	Call Option Date; Put Option: None		
		01-Mar-	04-Jan-					
EFCL	INE241O08208	2018	2028	9.25%			5,00,00,000	5,00,00,000
					Annually &	Call Option: The Issuer has the option to buy the		
					On Maturity	Debentures at call option price on any day being a		
		13-Mar-	04-Jan-			Call Option Date; Put Option: None		
EFCL	INE241O08208	2018	2028	9.25%			7,00,00,000	7,00,00,000
					Annually &	Call Option: The Issuer has the option to buy the		
EFCL		19-Apr-	04-Jan-		On Maturity	Debentures at call option price on any day being a		
	INE241O08208	2018	2028	9.25%		Call Option Date; Put Option: None	25,00,00,000	25,00,00,000



						Annually &	Call Option: The Issuer has the option to buy the		
				24.7		On Maturity	Debentures at call option price on any day being a		
EFC	Cī	INTE 241 (2002)	25-Apr-	04-Jan-	0.250/		Call Option Date; Put Option: None	12 50 00 000	12 50 00 000
EFC	CL	INE241O08208	2018	2028	9.25%	Annually &	Call Option: The Issuer has the option to buy the	13,50,00,000	13,50,00,000
						On Maturity	Debentures at call option price on any day being a		
			03-May-	04-Jan-		On Maturity	Call Option Date; Put Option: None		
EFC	CL	INE241O08208	2018	2028	9.25%		can option bate, i at option. Note	16,40,00,000	16,40,00,000
						Annually &		, , ,	, , ,
						On Maturity	Call Option: The Issuer has the option to buy the		
			31-May-	04-Jan-		•	Debentures at call option price on any day being a		
EFC	CL	INE241O08208	2018	2028	9.25%		Call Option Date; Put Option: None	10,00,00,000	10,00,00,000
						Annually &			
						On Maturity	Call Option: The Issuer has the option to buy the		
	O.T.	T TT 11 000000	27-Dec-	04-Jan-	0.000		Debentures at call option price on any day being a	4 00 00 000	4 00 00 000
EFC	CL	INE241O08208	2018	2028	9.25%		Call Option Date; Put Option: None	4,00,00,000	4,00,00,000
			03-Mar-	01-Mar-			Call Option: None, except in the case of Early		
EFC	CI	INE241O07937	2017	2024	8.80%	Annually	Redemption Option; Put Option: None	30,00,00,000	30,00,00,000
LIC	CL	111241007337	2017	2024	0.0070	Timidany	Reactifully option, i at option, i voic	30,00,00,000	30,00,00,000
			21-Jun-	16-Jun-	8.80%		Call Option: None, except in the case of Early		
EFC	CL	INE241O07EE4	2017	2027		Annually	Redemption Option; Put Option: None	17,00,00,000	17,00,00,000
		73 77704 0770004 0			4.40/		Not Applicable	15,00,00,000	15,00,00,000
EFC	CL	INE918K08019	29-Jul-15	29-Jul-25	11%	Annually			, , ,
			13-Jan-	08-Jan-			Call Option: None, except in the case of Early		
EFC	CL	INE241O08042	2017	2027	Refer note.1	On Maturity	Redemption Option; Put Option: None	4,00,00,000	4,00,00,000



II. Name of the Debenture Trustee: Beacon Trusteeship Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EFCL	INE836K07015	27-Jun-2022	27-Apr-2027	10.18%	Annually	Not Applicable	200,00,00,000	200,00,00,000

III. Name of the Debenture Trustee: Catalyst Trusteeship Limited"

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
					Semi Annual & On	Call Option: None, except in case of early		
EFCL	INE836K08013	6-Mar-23	5-Mar-23	Refer note.1	Maturity	redemption option; Put Option: None	175,00,00,000	175,00,00,000
					Semi Annual & On	Call Option: None, except in case of early		
EFCL	INE836K08013	13-Mar-23	5-Mar-23	Refer note.1	Maturity	redemption option; Put Option: None	199,71,00,000	199,71,00,000
				Not		Call Option: None, except in case of early	162,87,00,000	162,87,00,000
EFCL	INE836K07023	17-Mar-23	28-Mar-24	Applicable	On Maturity	redemption option; Put Option: None		
				Not		Call Option: None, except in case of early	214,00,000	214,00,000
EFCL	INE836K07031	28-Mar-23	04-Apr-25	Applicable	On Maturity	redemption option; Put Option: None		

Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.