

EFCL/Sec/2023-24/2

April 13, 2023

**BSE Limited**

P J Towers, Dalal Street,  
Fort,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Submission of details of ISINs**

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended March 31, 2023 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edel Finance Company Limited**

**Tarun Khurana**  
**Company Secretary**

CC:

- |   |   |
|---|---|
| <p><b>1. National Securities Depository Limited</b><br/>Trade world, 4<sup>th</sup> Floor,<br/>Kamala Mills Compound,<br/>Senapati Bapat Marg, Lower Parel,<br/>Mumbai - 400 013.</p> | <p><b>2. Central Depository Services (India) Limited</b><br/>16<sup>th</sup> Floor, P. J. Towers,<br/>Dalal Street, Fort,<br/>Mumbai – 400 001.</p> |
|---|---|

Encl: as above

## I. Name of the Debenture Trustee: SBICAP Trustee Company Limited

| Name of the Issuer                    | ISIN Number  | Issuance date | Maturity date | Coupon Rate Per Annum | Payment frequency      | Embedded option, if any   | Amount issued (Rs.) | Amount outstanding (Rs.) |
|---------------------------------------|--------------|---------------|---------------|-----------------------|------------------------|---|---------------------|--------------------------|
| Edel Finance Company Limited ('EFCL') | INE241O08208 | 09-Jan-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 50,00,00,000        | 45,00,00,000             |
| EFCL                                  | INE241O08208 | 05-Feb-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 12,50,00,000        | 12,50,00,000             |
| EFCL                                  | INE241O08208 | 14-Feb-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 24,00,00,000        | 24,00,00,000             |
| EFCL                                  | INE241O08208 | 27-Feb-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 25,00,00,000        | 25,00,00,000             |
| EFCL                                  | INE241O08208 | 01-Mar-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 5,00,00,000         | 5,00,00,000              |
| EFCL                                  | INE241O08208 | 13-Mar-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 7,00,00,000         | 7,00,00,000              |
| EFCL                                  | INE241O08208 | 19-Apr-2018   | 04-Jan-2028   | 9.25%                 | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 25,00,00,000        | 25,00,00,000             |

|      |              |             |             |              |                        |   |              |              |
|------|--------------|-------------|-------------|--------------|------------------------|---|--------------|--------------|
| EFCL | INE241O08208 | 25-Apr-2018 | 04-Jan-2028 | 9.25%        | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 13,50,00,000 | 13,50,00,000 |
| EFCL | INE241O08208 | 03-May-2018 | 04-Jan-2028 | 9.25%        | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 16,40,00,000 | 16,40,00,000 |
| EFCL | INE241O08208 | 31-May-2018 | 04-Jan-2028 | 9.25%        | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 10,00,00,000 | 10,00,00,000 |
| EFCL | INE241O08208 | 27-Dec-2018 | 04-Jan-2028 | 9.25%        | Annually & On Maturity | Call Option: The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date; Put Option: None | 4,00,00,000  | 4,00,00,000  |
| EFCL | INE241O07937 | 03-Mar-2017 | 01-Mar-2024 | 8.80%        | Annually               | Call Option: None, except in the case of Early Redemption Option; Put Option: None  | 30,00,00,000 | 30,00,00,000 |
| EFCL | INE241O07EE4 | 21-Jun-2017 | 16-Jun-2027 | 8.80%        | Annually               | Call Option: None, except in the case of Early Redemption Option; Put Option: None  | 17,00,00,000 | 17,00,00,000 |
| EFCL | INE918K08019 | 29-Jul-15   | 29-Jul-25   | 11%          | Annually               | Not Applicable  | 15,00,00,000 | 15,00,00,000 |
| EFCL | INE241O08042 | 13-Jan-2017 | 08-Jan-2027 | Refer note.1 | On Maturity            | Call Option: None, except in the case of Early Redemption Option; Put Option: None  | 4,00,00,000  | 4,00,00,000  |

## II. Name of the Debenture Trustee: Beacon Trusteeship Limited

| Name of the Issuer | ISIN Number  | Issuance date | Maturity date | Coupon Rate | Payment frequency | Embedded option, if any | Amount issued (Rs.) | Amount outstanding (Rs.) |
|--------------------|--------------|---------------|---------------|-------------|-------------------|-------------------------|---------------------|--------------------------|
| EFCL               | INE836K07015 | 27-Jun-2022   | 27-Apr-2027   | 10.18%      | Annually          | Not Applicable          | 200,00,00,000       | 200,00,00,000            |

## III. Name of the Debenture Trustee: Catalyst Trusteeship Limited"

| Name of the Issuer | ISIN Number  | Issuance date | Maturity date | Coupon Rate    | Payment frequency         | Embedded option, if any  | Amount issued (Rs.) | Amount outstanding (Rs.) |
|--------------------|--------------|---------------|---------------|----------------|---------------------------|--|---------------------|--------------------------|
| EFCL               | INE836K08013 | 6-Mar-23      | 5-Mar-23      | Refer note.1   | Semi Annual & On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 175,00,00,000       | 175,00,00,000            |
| EFCL               | INE836K08013 | 13-Mar-23     | 5-Mar-23      | Refer note.1   | Semi Annual & On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 199,71,00,000       | 199,71,00,000            |
| EFCL               | INE836K07023 | 17-Mar-23     | 28-Mar-24     | Not Applicable | On Maturity               | Call Option: None, except in case of early redemption option; Put Option: None | 162,87,00,000       | 162,87,00,000            |
| EFCL               | INE836K07031 | 28-Mar-23     | 04-Apr-25     | Not Applicable | On Maturity               | Call Option: None, except in case of early redemption option; Put Option: None | 214,00,000          | 214,00,000               |

## Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.