

EFCL/SEC/SP/INT/2023 - 2804

April 28, 2023
BSE Limited
P J Towers, Dalal Street
Fort, Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission of information under SEBI Operational Circular dated August 10, 2021 for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (referred herein as SEBI Operational circular)

With respect to the captioned subject and pursuant to Chapter XIV - Centralized Database for corporate bonds/ debentures of the SEBI Operational circular, we submit herewith the information in the referred circular as per Annex -XIV-B.

Kindly take the above on the record.

Thanking you,

Yours faithfully,

For **EDEL FINANCE COMPANY LIMITED**

Name: Tarun Khurana
Designation: Company Secretary

Following are the details in line with the subjected provision (as per Annex - XIV-B):

1. Listing details and a hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

SI No.	ISIN	Allotment Date	Listing date	Listing quantity	First Issue/ Further Issue	Exchange
Refer Annexure 1						

2. Details of record date:

The details of record dates fixed by the Company during FY 2022-23 towards payment of interest and/or redemption of Non-Convertible Debentures (NCDs) has already been intimated to the stock exchange under from time-to-time Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. Details of credit rating:

- a) Current rating details: Refer Annexure 2
- b) Earlier rating details: Refer Annexure 3

4. Payment Status

- a) Whether Interest payment/ redemption payment made (yes/ no): Yes.
- b) Details of interest payments:

Company has made timely payment of all interest amounts due on NCDs during the FY 2022-23. The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has already been intimated to the Stock Exchange from time to time under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- c) Details of Redemption payments:

Company has made timely payment of all redemption amounts due on NCDs during the FY 2022-23. The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has already been intimated to the Stock Exchange from time to time under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- 5. **Default History Information:** There has been no defaults/ delays in servicing of NCDs issued by the Company during the FY 2022-23

Annexure 1

Sr.No	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/Further Issue	Exchange	Listing Link
1	INE836K08013	06-Mar-23	09-Mar-23	17,500	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230309-20
2	INE836K08013	13-Mar-23	15-Mar-23	19,971	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230315-30
3	INE836K07023	17-Mar-23	21-Mar-23	16,287	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230321-26
4	INE836K07031	28-Mar-23	29-Mar-23	214	First Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230329-41

Annexure 2

Sr No	ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade,downgrade,reaffirm)	Date of credit rating*	Verification status of CRAs (verified / not verified)	Date of verification
1	INE836K07023	CRISIL Limited	CRISIL AA- /Negative	Negative	Reaffirmed	02-Mar-23	Verified	02-Mar-23
2	INE836K07031	CRISIL Limited	CRISIL AA- /Negative	Negative	Reaffirmed	02-Mar-23	Verified	02-Mar-23
3	INE836K08013	CRISIL Limited	CRISIL PP-MLD AA- /Negative	Negative	Reaffirmed	02-Mar-23	Verified	02-Mar-23
4	INE836K08013	CRISIL Limited	CRISIL PP-MLD AA- /Negative	Negative	Reaffirmed	02-Mar-23	Verified	02-Mar-23

Annexure 3

Sr No	ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade,downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified / not verified)	Date of verification
1	INE836K07023	CRISIL Limited	CRISIL AA- /Negative	Negative	Reaffirm	22-Oct-22	Verified	22-Oct-22
2	INE836K07031	CRISIL Limited	CRISIL AA- /Negative	Negative	Reaffirm	22-Oct-22	Verified	22-Oct-22
3	INE836K08013	CRISIL Limited	CRISIL PP-MLD AA-r/ Negative	Negative	Reaffirm	22-Oct-22	Verified	22-Oct-22
4	INE836K08013	CRISIL Limited	CRISIL PP-MLD AA-r/ Negative	Negative	Reaffirm	22-Oct-22	Verified	22-Oct-22

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

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